

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy) :           | 30/4/2014                |                                  |   |
|--|--------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearin          | g Limited                |                                  |   |
| Name of Issuer Change Date Submitted 4/5/201 | an Minsheng APLL Lo<br>4 | ogistics Co., L                  | td.   |
| I. Movements in Authorised Share Cap         | ital                     |                                  |   |
| 1. Ordinary Shares                           |                          |                                  |   |
| (1) Stock code : <u>01292</u> Descri         | ption : Ordinary         | Shares                           |   |
|  | No. of ordinary shares   | Par value<br>(RMB)               | Authorised share<br>capital<br>(RMB)            |
| Balance at close of preceding month          | 162,064,000*             | 1.00                             | 162,064,000                                     |
| Increase/(decrease)                          | N/A                      |                                  | N/A   |
| Balance at close of the month                | 162,064,000*             | 1.00                             | 162,064,000                                     |
| (2) Stock code : <u>N/A</u> Descri           | ption:                   |                                  |   |
|  | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month          |                          |                                  |   |
| Increase/(decrease)                          |                          |                                  |   |
| Balance at close of the month                |                          |                                  |   |

| 2. Preference Shares                      |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri                   | ption:                         |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| 3. Other Classes of Shares                |                                |                                  |   |
| Stock code: N/A Descri                    | ption:                         |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| Total authorised share capital at the end | of the month (RMB)             | :                                |   |

 $<sup>\</sup>ast$  comprising (i) 55,000,000 H shares are listed on the Stock Exchange; (ii) 67,000,320 domestic shares and (iii) 40,063,680 non-H foreign shares.

## II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
|  | (1)         | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 162,064,000 | N/A           |                  |                      |
| Increase/ (decrease)<br>during the month | N/A         | N/A           | _                |                      |
| Balance at close of the month            | 162,064,000 | N/A           |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyy                                  |   | Cun |     | f No | ominal value at close of exeding month | Exercised during the month | Nominal va<br>at close of t<br>month |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|-----|-----|------|--|----------------------------|--------------------------------------|-----|--|--|
| 1. N/A   |   |     |     |      |  |                            |                                      |     |  |  |
|  |   |     |     |      |  |                            |                                      |     |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             | ) |     |     |      |  |                            |                                      |     |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A |   | (   | /   | /    | )                                      |                            |                                      |     |  |  |
| 2. N/A   |   |     |     |      |  |                            |                                      |     |  |  |
| ( / / Stock code (if listed)   | ) |     |     |      |  |                            |                                      |     |  | -  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price                        |   |     |     |      |  |                            |                                      |     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A                                |   | (   | / , | /    | )                                      |                            |                                      |     |  |  |
|  |   |     |     |      |  |                            |                                      |     |  |  |
| ( / /  |   |     |     | · –  |  |                            |                                      |     |  | _  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |     |     |      |  |                            |                                      |     |  |  |
| Subscription price   |   |     |     |      |  |                            |                                      |     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 |   | (   | /   | /    | )                                      |                            |                                      |     |  |  |
| 4. N/A   |   |     |     |      |  |                            |                                      |     |  |  |
| ( / /  | ) |     |     | _    |  |                            |                                      |     |  |  |
| Stock code (if listed)<br>Class of shares  |   |     |     |      |  |                            |                                      |     |  |  |
| issuable (Note 1)  |   |     |     |      |  |                            |                                      |     |  |  |
| Subscription price<br>EGM approval date  |   |     |     |      |  |                            |                                      |     |  |  |
| (if applicable)<br>(dd/mm/yyyy)  |   | (   | / , | /    | )                                      |                            |                                      |     |  |  |
|  |   |     |     |      | Total B.                               | (Prefere                   | nary shares)<br>ence shares)         | N/A | A  | -<br>-   |
|  |   |     |     |      |  | (                          | Other class)                         | N/A | <u>4</u>   | -  |

| Convertibles (i.e. Convertible   | <u>e into</u> | Cur<br>a |   | Amo | ount at close preceding month | e Con-<br>durii | verted<br>ng the | Amount a close of the month | at | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------|----------|---|-----|-------------------------------|-----------------|------------------|-----------------------------|----|--|--|
| 1. N/A   |               |          |   |     |                               |                 |                  |                             |    |  |  |
| Stock code (if listed)   |               |          |   |     |                               |                 |                  |                             |    |  |  |
| Class of shares issuable (Note 1)  |               |          |   |     |                               |                 |                  |                             |    |  |  |
| Subscription price<br>EGM approval date  |               |          |   |     |                               |                 |                  |                             |    |  |  |
| (if applicable) (dd/mm/yyyy))  2. N/A  | (             | /        | / | )   |                               |                 |                  |                             |    |  |  |
|  |               |          |   |     |                               |                 |                  |                             |    |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |               |          |   |     |                               |                 |                  |                             |    |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                               |               | /        | / | )   |                               |                 |                  |                             |    |  |  |
|  |               |          |   |     |                               |                 |                  |                             |    |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |               |          |   |     |                               |                 |                  |                             |    |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A                                | _(            | /        | / | )   |                               |                 |                  |                             |    |  |  |
|  |               |          |   |     |                               |                 |                  |                             |    |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |               |          |   |     | ·                             |                 |                  |                             |    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _(            | /        | / | )   |                               | Total C.        | ,                | nary shares)                |    |  | -  |
|  |               |          |   |     |                               |                 |                  | Other class)                |    |  | -<br>-   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
| shares ( <i>Note 1</i> )  3. N/A  |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |

| Ot | her Movements in | Issued Share Capital      |   |      |   |   |  |   |
|----|------------------|---------------------------|---|------|---|---|--|---|
|    | Type of Issue    |                           |   |      |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                  |                           | Class of shares issuebl                 | 1_   |   |   |  |   |
|    |                  |                           | Class of shares issuabl (Note 1)        | ie – |   |   |  |   |
| 1. | Rights issue     | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (    | / | / | )  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | (    | / | / |  | NT/A  |
|    |                  |                           |   |      |   |   | <u>N/A</u>   | N/A   |
|    |                  |                           | Class of shares issuabl (Note 1)        | le – |   |   |  |   |
| 2. | Open offer       | At price : State          | Issue and allotment date : (dd/mm/yyyy) | (    | / | / | )  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | (    | / | / |  | NT/A  |
|    |                  |                           |   |      |   |   | <u>N/A</u>   | N/A   |
|    |                  |                           | Class of shares issuabl (Note 1)        | le – |   |   |  |   |
| 3. | Placing          | At price : State          | Issue and allotment date : (dd/mm/yyyy) | (    | / | / | )  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | (    | / | / |  |   |
|    |                  |                           |   |      |   |   | <u>N/A</u>   | N/A   |
|    |                  |                           | Class of shares issuabl (Note 1)        | le – |   |   |  |   |
| 4. | Bonus issue      |                           | Issue and allotment date : (dd/mm/yyyy) | (    | / | / | ,  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | `    | / |   |  |   |
|    |                  |                           |   |      |   |   | N/A  | N/A   |
|    |                  |                           |   |      |   |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue                                 |   |     |   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|-----|---|---|---|--|---|
|    |   | Class of shares issuable                | e _ |   |   | _ |  |   |
|    |   | (Note 1)                                |     |   |   |   |  |   |
| 5. | Scrip dividend At price : State currency ———  | Issue and allotment date : (dd/mm/yyyy) | (   | / | / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | (   | / | / | ) |  |   |
|    |   |   |     |   |   |   | N/A  | N/A   |
|    |   | Class of shares                         | 2   |   |   |   |  |   |
|    |   | repurchased (Note 1)                    | , – |   |   | _ |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)        | (   | / | / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | (   | / | / | ) |  |   |
|    |   |   |     |   |   |   | N/A  | N/A   |
|    |   |   |     |   |   |   |  |   |
|    |   | Class of shares redeemed (Note 1)       | S – |   |   |   |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)          | (   | / | / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | (   | / | / | ) |  |   |
|    |   |   |     |   |   |   | N/A  | N/A   |
|    |   |   |     |   |   |   |  |   |
|    |   | Class of shares issuable (Note 1)       | · _ |   |   | _ |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (   | / | / | ) |  |   |
|    |   | EGM approval date:                      | (   | / | / | ) |  |   |
|    |   | (dd/mm/yyyy)                            | `   | - |   | , | N/A  | N/A   |
|    |   |   |     |   |   |   |  |   |

For Main Board and GEM listed issuers

|     | Type of Issue          |                                |   |        |                           |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------|--------------------------------|---|--------|---------------------------|-------|--|---|
|     |                        |                                | Class of shares issua (Note 1)            | able - |                           |       |  |   |
| 9.  | Capital reorganisation |                                | Issue and allotment date : (dd/mm/yyyy)   | (      | / /                       | ′ )   |  |   |
|     |                        |                                | EGM approval date: (dd/mm/yyyy)           | (      | / /                       | ′)    | N/A  | N/A   |
|     |                        |                                |   |        |                           |       |  |   |
|     |                        |                                | Class of shares issue (Note 1)            | able - |                           |       |  |   |
| 10. | Other (Please specify) | At price : State currency      | - Issue and allotment date : (dd/mm/yyyy) | (      | / /                       | ′ )   |  |   |
|     |                        |                                | EGM approval date: (dd/mm/yyyy)           | (      | / /                       | ′ )   | N/A  | N/A   |
|     |                        |                                | Total E.                                  |        | dinary<br>erence<br>(Othe | share |  | -<br>-<br>-   |
|     |                        |                                |   |        |                           |       |  |   |
| To  | otal increase / (decre | ase) in ordinary shares during | g the month (i.e. Total of A              | to E): |                           | (     | (1) N/A  |   |
|     |                        |                                |   |        |                           |       | $\sim NI/\Lambda$  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | N/A             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu    | ied Sh | are Capital").) |

| Remarks (if any): |   |            |  |
|-------------------|---|------------|--|
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
|                   |   |            |  |
| Submitted by:     | Mr. Zhu Minghui                           |            |  |
| Title:            | Director                                  |            |  |
| (Director Se      | ecretary or other duly authorised officer | •)         |  |
| (Director, 50     | ceretary or other dary authorised officer | · <b>/</b> |  |
|                   |   |            |  |
|                   |   |            |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.